

**CV Sciences Securities Litigation**  
**Claims Administrator**  
**P.O. Box 2004**  
**Chanhassen, MN 55317-2004**  
**[www.CVSciencesSecuritiesLitigation.com](http://www.CVSciencesSecuritiesLitigation.com)**

**PROOF OF CLAIM AND RELEASE**

**I. GENERAL INSTRUCTIONS**

1. To recover as a Member of the Class based on your claims in the action entitled *In re CV Sciences, Inc. Securities Litigation*, No. 2:18-cv-01602-JAD-BNW (D. Nev.) (the “Action”), you must complete and, on page 7 hereof, sign this Proof of Claim and Release form (“Claim Form”). If you fail to submit a timely and properly addressed (as set forth in paragraph 3 below) Claim Form along with the requested supporting documentation, your claims may be rejected and you may not receive any recovery from the Settlement Fund created in connection with the proposed settlement of the Action.<sup>1</sup>
2. Submission of this Claim Form, however, does not assure that you will share in proceeds of the settlement of the Action.
3. YOU MUST MAIL YOUR COMPLETED AND SIGNED CLAIM FORM AND THE SUPPORTING DOCUMENTS REQUESTED HEREIN (OR SUBMIT THEM VIA EMAIL TO [INFO@CVSCIENCESSECURITIESLITIGATION.COM](mailto:INFO@CVSCIENCESSECURITIESLITIGATION.COM) SUCH THAT YOUR CLAIM IS POSTMARKED (OR SUBMITTED IF SENT VIA EMAIL) NO LATER THAN **JULY 15, 2022** TO THE CLAIMS ADMINISTRATOR, AT THE FOLLOWING ADDRESS:

*CV Sciences Securities Litigation*  
Claims Administrator  
P.O. Box 2004  
Chanhassen, MN 55317-2004  
Phone: 1-866-645-2347  
Email: [Info@CVSciencesSecuritiesLitigation.com](mailto:Info@CVSciencesSecuritiesLitigation.com)

If you are NOT a Class Member (as defined in the Notice), DO NOT submit a Proof of Claim form. Also, NOTE THAT CLAIMS CALCULATING TO AN AWARD AMOUNT OF LESS THAN \$10.00 WILL **NOT** BE PAID.

4. If you are a Class Member and you did not timely request exclusion from the Class, you will be bound by the terms of any judgment entered in the Action, including the releases provided herein, WHETHER OR NOT YOU SUBMIT A CLAIM FORM.

**II. CLAIMANT IDENTIFICATION**

You are a Class Member if you purchased the common stock of CV Sciences, Inc. (“CV Sciences”) in the United States or on the OTC between June 19, 2017 and August 20, 2018 at 1:21 p.m. EST, inclusive, and were allegedly damaged thereby. Excluded from the Class are: (a) Defendants; (b) the officers and directors of the Company at all relevant times; (c) members of any Defendant’s immediate families; (d) any entity in which Defendants have or had a controlling interest or which is related to or affiliated with any of the Defendants; (e) the legal representatives, heirs, agents, successors or

---

<sup>1</sup> Capitalized terms not defined in this Claim Form have the meaning set forth in the Notice of Pendency and Proposed Settlement of Class Action (“Notice”) that accompanies this Claim Form, and the Stipulation of Settlement, dated January 31, 2022 (the “Stipulation”), which can be obtained at [www.CVSciencesSecuritiesLitigation.com](http://www.CVSciencesSecuritiesLitigation.com).

assigns of such excluded Persons; (f) Defendants' liability insurance carriers and any affiliates or subsidiaries thereof; (g) those who purchased CV Sciences common stock on foreign exchanges, in accordance with the United States Supreme Court's decision in *Morrison v. Nat'l Australia Bank Ltd.*, 561 U.S. 247, 267 (2010) (“[I]t is in our view only transactions in securities listed on domestic exchanges, and domestic transactions in other securities, to which §10(b) applies.”); and (h) any Persons who exclude themselves by submitting a request for exclusion that is accepted by the Court.

If you purchased CV Sciences common stock and held the certificate(s) in your name, you are the beneficial purchaser as well as the record purchaser. If, however, the certificate(s) was registered in the name of a third party, such as a nominee or brokerage firm, you are the beneficial purchaser, and the third party is the record purchaser.

Use Part I of this form entitled “Claimant Information” to identify yourself and each owner of record (“nominee”) if different from the beneficial owner of CV Sciences common stock that forms the basis of this claim. THIS CLAIM MUST BE FILED BY THE ACTUAL BENEFICIAL PURCHASER(S), OR THE LEGAL REPRESENTATIVE OF SUCH PURCHASER(S) OF THE CV SCIENCES COMMON STOCK UPON WHICH THIS CLAIM IS BASED.

All joint purchasers must sign this Claim Form. Executors, administrators, guardians, conservators, and trustees must complete and sign this Claim Form on behalf of persons represented by them and their authority must accompany this claim and their titles or capacities must be stated. The Social Security (or taxpayer identification) number and telephone number of the beneficial owner may be used in verifying the claim. Failure to provide the foregoing information could delay verification of your claim or result in rejection of the claim.

If you are acting in a representative capacity on behalf of a Class Member (for example, as an executor, administrator, trustee, or other representative), you must submit evidence of your current authority to act on behalf of that Class Member. Such evidence would include, for example, letters testamentary, letters of administration, or a copy of the trust documents.

NOTICE REGARDING ELECTRONIC FILES: Certain claimants with large numbers of transactions may request, or may be requested, to submit information regarding their transactions in electronic files. All claimants MUST submit a manually signed paper Claim Form listing all their transactions whether or not they also submit electronic copies. If you wish to file your claim electronically, you must contact the Claims Administrator at [Info@CVSciencesSecuritiesLitigation.com](mailto:Info@CVSciencesSecuritiesLitigation.com) or visit their website at [www.CVSciencesSecuritiesLitigation.com](http://www.CVSciencesSecuritiesLitigation.com) to obtain the required file layout. No electronic files will be considered to have been properly submitted unless the Claims Administrator issues to the Claimant a written acknowledgment of receipt and acceptance of electronically submitted data.

### III. CLAIM FORM

Use Part II of this form entitled “Schedule of Transactions in CV Sciences Common Stock,” to supply all required details of your transaction(s) in CV Sciences common stock. If you need more space or additional schedules, attach separate sheets giving all of the required information in substantially the same form. Sign and print or type your name on each additional sheet.

On the schedules, provide all the requested information with respect to (1) all of your purchases and sales of CV Sciences common stock that took place between June 19, 2017 and November 15, 2018, inclusive; (2) the number of shares of common stock that you held at the opening of trading on June 19, 2017; and (3) the number of shares of common stock that you held at the close of trading on November 15, 2018. Failure to report all such transactions may result in the rejection of your claim.

List each transaction separately and in chronological order, by trade date, beginning with the earliest. You must accurately provide the month, day, and year of each transaction you list.

The date of covering a “short sale” is deemed to be the date of purchase of CV Sciences common stock. The date of a “short sale” is deemed to be the date of sale of CV Sciences common stock.

For each transaction, you must provide, together with this Claim Form, copies of stockbroker confirmations slips, stockbroker statements, or other documents adequately evidencing your transactions in CV Sciences common stock. If any such documents are not in your possession, please obtain a copy or equivalent documents from your broker because these documents are necessary to prove and process your claim. Failure to provide this documentation could delay verification of your claim or result in rejection of your claim.

**CV SCIENCES, INC. SECURITIES LITIGATION**

**PART I. CLAIMANT INFORMATION**

*Please Type or Print*

Beneficial Owner's Name (as it appears on your brokerage statement)

First Name

M.I.

Last Name

Joint Beneficial Owner's Name (as it appears on your brokerage statement)

First Name

M.I.

Last Name

Entity Name (if claimant is not an individual)

Address 1 (street name and number)

Address 2 (apartment, unit, or box number)

City

State/Province ZIP Code

Foreign Postal Code (if applicable)

Foreign Country (if applicable)

Day Phone

Evening Phone

Email Address

Social Security Number (for individuals)

or

Taxpayer Identification Number (for estates, trusts, corporations, etc.)

**PART II. SCHEDULE OF TRANSACTIONS IN CV SCIENCES COMMON STOCK**

**BEGINNING HOLDINGS**

**A.** State the total number of CV Sciences common stock owned at the opening of trading on June 19, 2017, long or short. If none, write "zero" or "0"; if other than zero, must be documented.

Check Here If Documentation is Enclosed

--	--	--	--	--	--	--	--

**PURCHASES**

**B.** Separately list each and every share you purchased of CV Sciences common stock during the period from **June 19, 2017 through November 15, 2018, inclusive**, and provide the following information (*must be documented*):<sup>2</sup>

Trade Date (List Chronologically)			Number of Shares Purchased	Purchase Price Per Share		Total Cost (Excluding Commissions, Taxes and Fees)		Check Here If Documentation is Enclosed
M	M	Y Y		\$		\$		

**SALES**

**C.** Separately list each and every sale of CV Sciences common stock during the period between **June 19, 2017 and November 15, 2018, inclusive**, and provide the following information (*must be documented*):

Trade Date (List Chronologically)			Number of Shares Sold	Sale Price Per Share		Total Cost (Excluding Commissions, Taxes and Fees)		Check Here If Documentation is Enclosed
M	M	Y Y		\$		\$		

**ENDING HOLDINGS**

**D.** State the total number of shares of CV Sciences common stock owned at the close of trading on November 15, 2018, long or short. If none, write "zero" or "0"; if other than zero, must be documented.

Check Here If Documentation is Enclosed

--	--	--	--	--	--	--	--

**If additional space is needed, attach separate, numbered sheets, giving all required information, substantially in the same format, and print your name and Social Security or Taxpayer Identification Number at the top of each sheet.**

**NOTE THAT CLAIMS CALCULATING TO AN AWARD AMOUNT LESS THAN \$10.00 WILL NOT BE PAID.**

<sup>2</sup> Please note: Information requested with respect to your purchase of CV Sciences common stock after 1:21 p.m. EST on August 20, 2018 through and including the close of trading on November 15, 2018 (Section C) is needed in order to calculate your claim; purchases during this period, however, are not eligible under the settlement.

**YOU MUST READ AND SIGN THE RELEASE BELOW.  
FAILURE TO SIGN THE RELEASE MAY RESULT IN A DELAY  
IN PROCESSING OR THE REJECTION OF YOUR CLAIM.**

**PART III. SUBSTITUTE FORM W-9**

**Request for Taxpayer Identification Number:**

Enter taxpayer identification number below for the Beneficial Owner(s). For most individuals, this is your Social Security Number. The Internal Revenue Service (“I.R.S.”) requires such taxpayer identification number. If you fail to provide this information, your claim may be rejected.

Social Security Number (*for individuals*)

□□□□—□□—□□□□

OR

Tax Payer Identification Number (*for estates, trusts, corporations, etc.*)

□□—□□□□□□□□

**PART IV. SUBMISSION TO JURISDICTION OF COURT AND ACKNOWLEDGMENTS**

I (We) submit this Claim Form under the terms of the Stipulation described in the Notice. I (We) also submit to the jurisdiction of the Court, with respect to my (our) claim as a Class Member and for purposes of enforcing the releases set forth herein. I (We) further acknowledge that I am (we are) bound by and subject to the terms of any judgment that may be entered in the Action. I (We) agree to furnish additional information to the Claims Administrator to support this claim if requested to do so. I (We) have not submitted any other claim covering the same purchases, acquisitions, or sales of CV Sciences common stock during the relevant period and know of no other person having done so on my (our behalf).

**PART V. RELEASES**

1. I (We) hereby acknowledge full and complete satisfaction of, and do hereby fully, finally, and forever settle, release, and discharge from the Released Claims each and all of the Released Parties as provided in the Stipulation of Settlement.
2. “Released Claims” means all known or unknown claims that both: (a) arise out of, are based upon, or relate in any way to any of the allegations, acts, transactions, facts, events, matters, occurrences, statements, representations, misrepresentations or omissions involved, set forth, alleged or referred to, in this Action, or which could have been alleged in this Action; and (b) arise out of, are based upon, or relate in any way to the purchase of the common stock of CV Sciences in the United States or on the OTC during the Class Period. Released Claims do not include (i) any claims relating to the enforcement of the settlement or (ii) any Excluded Claims. “Released Claims” includes “Unknown Claims” as defined below.
3. “Excluded Claims” means the (i) derivative claims brought on behalf of CV Sciences, including *Depoti v. Dowling, et al.*, Docket No. A-18-782513-C (Nev. Dist. Ct. Oct. 10, 2018); *Francis v. Mona, Jr., et al.*, No. 2:18-cv-02284 (D. Nev. Nov. 30, 2018); *Tarangelo v. Mona, Jr., et al.*, Docket No. A-19-789153-B (Nev. Dist. Ct. Feb. 11, 2019); *Radcliffe v. Joseph Dowling, et al.*, Docket No. A-19-794377-B (Nev. Dist. Ct. May 7, 2019); *Berry v. Dowling, et al.*, Docket No. 3:20-cv-01072 (S.D. Cal. Jun. 11, 2020); *Menna v. Dowling, et al.*, Docket No. 37-2021-00019613-CU-SL-CTL (Cal. Super. Ct. Apr. 22, 2021), and any similar claims that may be filed or consolidated therewith; or (ii) any claims relating to the enforcement of the settlement.
4. “Related Parties” means each of Defendants’ predecessors, successors, parent corporations, sister corporations, subsidiaries, affiliates, assigns, assignors, divisions, joint ventures, heirs, legatees, executors, administrators, estates, receivers and trustees, settlors, beneficiaries, officers, directors, shareholders, employees, agents, consultants, contractors, auditors, partners, insurers, reinsurers, representatives, attorneys, legal representatives, and all persons acting by, through, under or in concert with them or any of them.
5. “Released Parties” means each and all of the Defendants and their respective Related Parties.
6. “Settled Defendants’ Claims” means all known or unknown claims, demands, losses, rights, and causes of action of any nature whatsoever, that have been or could have been asserted in the Action or any forum by the Released Parties or any of them against Lead Plaintiff, Class Members, and Plaintiff’s Counsel, which arise out of or relate in any way to the institution, prosecution, assertion, settlement, or resolution of the Action (except for claims to enforce the settlement). “Settled Defendants’ Claims” includes “Unknown Claims” as defined below.

7. "Unknown Claims" means: (a) any and all Released Claims that Lead Plaintiff or any Class Member does not know or suspect to exist in his, her, their or its favor at the time of the release of the Released Parties which, if known by him, her, them or it, might have affected his, her, their or its settlement with and release of the Released Parties, or might have affected his, her, their or its decision(s) with respect to the settlement, including the decision to object to the terms of the settlement or to exclude himself, herself, themselves or itself from the settlement Class; and (b) any Settled Defendants' Claims that any Released Party does not know or suspect to exist in his, her, their or its favor at the time of the release of the Lead Plaintiff, Class Members, and Plaintiff's Counsel, which, if known by him, her, them or it, might have affected his, her, their or its decision(s) with respect to the settlement with and release of the Lead Plaintiff, Class Members, and Plaintiff's Counsel, or might have affected his, her, their or its decision(s) with respect to the settlement. With respect to any and all Released Claims and Settled Defendants' Claims, the Settling Parties stipulate and agree that, upon the Effective Date, Lead Plaintiff and Defendants shall expressly waive, and each of the Class Members shall be deemed to have, and by operation of the Judgment shall have, expressly waived any and all provisions, rights, and benefits conferred by California Civil Code §1542 and any law of any state or territory of the United States, or principle of common law, which is similar, comparable, or equivalent to California Civil Code §1542, which provides:

**A general release does not extend to claims that the creditor or releasing party does not know or suspect to exist in his or her favor at the time of executing the release and that, if known by him or her, would have materially affected his or her settlement with the debtor or released party.**

Lead Plaintiff and Class Members may hereafter discover facts in addition to or different from those that any of them now knows or believes to be true related to the subject matter of the Released Claims, but Lead Plaintiff shall expressly, and each Class Member, upon the Effective Date, shall be deemed to have, and by operation of the Judgment shall have, fully, finally, and forever settled and released any and all Released Claims, known or unknown, suspected or unsuspected, contingent or non-contingent, disclosed or undisclosed, matured or unmatured, which now exist, or heretofore have existed upon any theory of law or equity now existing or coming into existence in the future, including, but not limited to, conduct that is negligent, intentional, with or without malice, or a breach of any duty, law or rule, without regard to the subsequent discovery or existence of such different or additional facts. Similarly, the Released Parties may hereafter discover facts in addition to or different from those that any of them now knows or believes to be true related to the subject matter of the Settled Defendants' Claims, but each Defendant shall expressly and each of the Released Parties, upon the Effective Date, shall be deemed to have, and by operation of the Judgment shall have, fully, finally, and forever settled and released any and all Settled Defendants' Claims, known or unknown, suspected or unsuspected, contingent or non-contingent, disclosed or undisclosed, matured or unmatured, which now exist, or heretofore have existed upon any theory of law or equity now existing or coming into existence in the future, including, but not limited to, conduct that is negligent, intentional, with or without malice, or a breach of any duty, law or rule, without regard to the subsequent discovery or existence of such different or additional facts. The Settling Parties acknowledge, and Lead Plaintiff, the Class Members, and the Released Parties shall be deemed by operation of the Judgment to have acknowledged, that the inclusion of "Unknown Claims" in the definition of Released Claims and Settled Defendants' Claims was separately bargained for and is a key element of the settlement of which these releases are a part.

8. These releases shall be of no force or effect unless and until the Court approves the Stipulation and the settlement becomes effective on the Effective Date.
9. I (We) hereby warrant and represent that I (we) have not assigned or transferred or purported to assign or transfer, voluntarily or involuntarily, any claim or matter released pursuant to this release or any other part or portion thereof.
10. I (We) hereby warrant and represent that I (we) have included all the information requested (including supporting documentation) about all of my (our) purchases and sales of CV Sciences common stock between June 19, 2017 and November 15, 2018, inclusive, and the number of shares of CV Sciences common stock held by me (us) at the beginning of trading on June 19, 2017 and the close of trading on November 15, 2018. I (we) agree to furnish additional information to the Claims Administrator to support this claim if requested to do so.
11. I (We) certify that I am (we are) NOT subject to backup withholding under the provisions of Section 3406 (a)(1)(c) of the Internal Revenue Code because: (a) I am (we are) exempt from backup withholding, or (b) I (we) have not been notified by the I.R.S. that I am (we are) subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the I.R.S. has notified me (us) that I am (we are) no longer subject to backup withholding.

NOTE: If you have been notified by the I.R.S. that you are subject to backup withholding, please strike out the language that you are not subject to backup withholding in the certification above.

I (WE) DECLARE UNDER PENALTY OF PERJURY UNDER THE LAWS OF THE UNITED STATES OF AMERICA THAT ALL OF THE INFORMATION I (WE) PROVIDED ON THIS CLAIM FORM IS TRUE, CORRECT AND COMPLETE.

\_\_\_\_\_  
Signature of Claimant

\_\_\_\_\_  
(Type or print your name here)

\_\_\_\_\_  
Capacity of person(s) signing (e.g. Beneficial Purchaser, Executor or Administrator)

Check here if proof of authority to file is enclosed.  
(See explanation in II. Claimant Identification)

\_\_\_\_\_  
Signature of Joint Claimant, if any

\_\_\_\_\_  
(Type or print your name here)

\_\_\_\_\_  
Capacity of person(s) signing (e.g. beneficial Purchaser, Executor or Administrator)

Check here if proof of authority to file is enclosed.  
(See explanation in II. Claimant Identification)

Executed this \_\_\_\_\_ day of \_\_\_\_\_.  
(Month/Year)

**THE CLAIM FORM AND SUPPORTING DOCUMENTATION MUST BE POSTMARKED (OR SUBMITTED IF SENT VIA EMAIL TO [INFO@CVSCIENCESSECURITIESLITIGATION.COM](mailto:INFO@CVSCIENCESSECURITIESLITIGATION.COM)) ON OR BEFORE JULY 15, 2022 ADDRESSED TO THE CLAIMS ADMINISTRATOR AS FOLLOWS:**

*CV Sciences Securities Litigation*  
Claims Administrator  
P.O. Box 2004  
Chanhassen, MN 55317-2004  
Phone: 1-866-645-2347  
Email: [Info@CVSciencesSecuritiesLitigation.com](mailto:Info@CVSciencesSecuritiesLitigation.com)

A Claim Form received by the Claims Administrator shall be deemed to have been submitted when posted, if mailed by **July 15, 2022** and if a postmark is indicated on the envelope and it is mailed and addressed in accordance with the above instructions. In all other cases, a Claim Form shall be deemed to have been submitted when actually received by the Claims Administrator.

You should be aware that it will take a significant amount of time to process fully all of the Claim Forms and to administer the settlement. This work will be completed as promptly as time permits, given the need to investigate and tabulate each Proof of Claim. Please notify the Claims Administrator of any change of address.

**REMINDER CHECKLIST:**

- Please be sure to sign this Claim Form on page 7. If this Claim Form is submitted on behalf of joint claimants, then both claimants must sign.
- Please remember to attach supporting documents. Do NOT send originals of stock certificates. Keep copies of everything you submit.
- Do NOT use highlighter on the Claim Form or any supporting documents.
- If you move after submitting this Claim Form, please notify the Claims Administrator of the change in your address.